

Occupational pension benefits

Merger of the two pension funds managed by Groupe Mutuel

In 2019, Groupe Mutuel Prévoyance and Mutuelle Valaisanne de Prévoyance will join forces. The merger will result in a new entity that will provide insurance to 2700 companies, with close to CHF 2 billion assets under management.

Looking towards the future

Groupe Mutuel Prévoyance, created in 1994, and Mutuelle Valaisanne de Prévoyance, in 1983, are administered by Groupe Mutuel following identical rules. Operating in Switzerland, and more specifically in the canton of Valais for Mutuelle Valaisanne de Prévoyance, our two pension funds have a sound and solid financial base with a coverage ratio above the national average. Our clients benefit from attractive returns.

Today, in order to enhance the administrative management of our two foundations while further increasing their competitiveness, a merger project has been initiated and will be carried out in 2019. The purpose of the new organisation is to simplify the structure of our institutions by bringing them together into one single foundation whose size and assets will confer additional leverage in its relationships with partners.





One merger, many advantages

- Increased financial security and greater ability to deal with risks
- Enhanced management processes and cost efficiency
- Better positioning on the national market: 2700 corporate clients
- Increased financial strength: close to CHF 2 billion assets under management

Combining forces to the advantage of everyone

Employers and their employees will be the first to benefit from this new reinforced structure: they will continue to benefit from the foundations that have made our organisation successful and will be able to look to the future with peace of mind, since the coverage ratio is high. The entitlement to pension benefits remains guaranteed at the same terms and conditions. Contracts are maintained, without any change and coverage remains the same, at identical terms and conditions.

A well-established process

The merger is moving forward under the guidance of experts as follows: During the first half of 2019:

- Drafting of the merger reports and contracts.
- Information sent out to insured members to explain the merger and opening of a consultation period during 30 days, from 1 to 31 May 2019, at the foundations' administrative headquarters, Rue des Cèdres 5, Martigny, during normal office hours by appointment only
- Final approval of the merger of Groupe Mutuel Prévoyance and Mutuelle Valaisanne de Prévoyance foundations, by the Pension Boards and Supervision authority.

During the second half of 2019:

Effective implementation of the merger into one single entity.

We are here for you!

Do you wish to receive more information on the merger? Please do not hesitate to contact us if you require any additional information, at the following address: lpp@groupemutuel.ch



Read more about occupational benefits

Groupe Mutuel

Health® Life® Patrimony® Corporate®

Groupe Mutuel

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