

Press release

23 January 2025

## **WTW Switzerland and Groupe Mutuel announce collaboration in the field of occupational pensions**

**WTW Switzerland and Groupe Mutuel are pleased to announce a collaboration agreement, which marks another major step in the development of the two companies' operations in Switzerland. This agreement reflects the shared commitment to offer innovative, complementary and tailored occupational pension solutions.**

As a result, WTW is taking over the pension advisory activities of Groupe Mutuel. The two accredited occupational pension experts at Groupe Mutuel, Sébastien Brocard and Julien Melly, will therefore soon join the team at WTW. In return, Groupe Mutuel will benefit from WTW's expertise in support of the development of its occupational pension offering, as well as in strengthening its technical administration and pension fund management activities.

Having been present in Switzerland for more than 35 years, WTW has a leading position in the field of actuarial advisory for pension foundations, as well as strong actuarial, legal and investment advisory expertise. WTW specializes in advising pension funds and has a dozen accredited occupational pension experts in three offices in Switzerland. The collaboration with Groupe Mutuel will generate synergies that directly benefit clients and pension foundations through high-quality, fully complementary services.

In addition to technical administration and pension fund management, Groupe Mutuel offers a full range of pension solutions, particularly within the Fondation Collective Groupe Mutuel and Opsion Vested Benefits Foundation. These foundations now offer all types of companies and associations an open platform for managing the occupational pension plans of their employees and members, as well as management of pension assets geared towards medium to long-term investments.

WTW and Groupe Mutuel, both with a strong presence in the French-speaking market and at a national level in Switzerland, are convinced that this collaboration will benefit their clients and their respective services. The transition of the advisory activities to WTW will be smooth, ensuring continuity of services for clients and the pension foundations involved.

### **About Groupe Mutuel**

With over 2,800 employees across Switzerland, Groupe Mutuel serves more than 1.4 million individual customers and over 29,500 companies.

As the only multiline insurer in Switzerland, Groupe Mutuel is the reference partner in the field of health and retirement benefits for private and corporate customers. Its turnover exceeds CHF 5.8 billion. Thanks to tailored solutions, whether in basic insurance (LAMa/KVG) or supplemental insurance (LCA/VVG), it is the third largest health insurer in Switzerland. Groupe Mutuel also offers an extensive range of products in individual retirement benefits and patrimony insurance. Based in Martigny, the insurer provides companies of all sizes with solutions for loss of earnings in the event of illness, accident insurance (LAA/UVG) and occupational pension plans (LPP/BVG). In the field of corporate health insurance, Groupe Mutuel is ranked fifth nationwide.

Learn more at [www.groupemutuel.ch](http://www.groupemutuel.ch).

## **About WTW**

At WTW (NASDAQ: WTW), we provide data-driven, insight-led solutions in the areas of people, risk, and capital. Leveraging the global view and local expertise of our colleagues serving 140 countries and markets, we help organizations sharpen their strategy, enhance organizational resilience, motivate their workforce, and maximize performance.

Working shoulder to shoulder with our clients, we uncover opportunities for sustainable success - and provide perspective that moves you.

In Switzerland WTW is based with offices in Zurich, Geneva, and Lausanne.

Learn more at [wtwco.com](https://www.wtwco.com).

## **Media contacts**

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